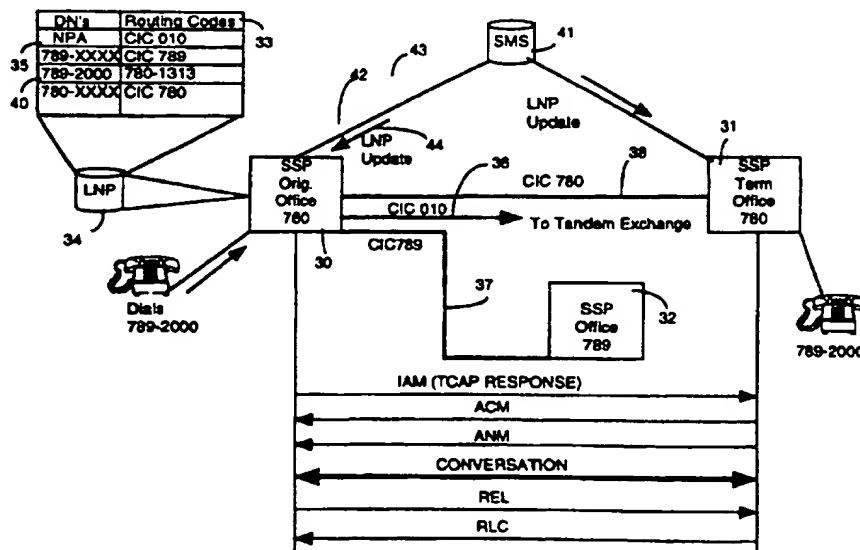


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(54) Title: PROVIDING NUMBER PORTABILITY BY MEANS OF ENHANCED ROUTING TABLES



**(57) Abstract**

A method of providing number portability for the treatment of calls from a calling party to a specific number of a ported called party is disclosed. Once the dialed digits are received at a switching office serving the calling party, a determination is made of whether the call is a number that has been ported. If the number has been ported, the new routing information is obtained from an enhanced directory number table resident at the originating office. In the event that the originating office is unable to offer LRN service, information is obtained at an alternate office. Routing information is updated automatically and directly from a network Service Management System (SMS) to each telephone exchange.

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## PROVIDING NUMBER PORTABILITY BY MEANS OF ENHANCED ROUTING TABLES

**Summary of the Invention**

5           This invention relates to telephone networks, but more particularly, to a method and system for providing number portability using IN and switch based database queries.

**10   Background of the Invention**

          Although efforts are being made to solve some of today's network transparency constraints, the solutions offered are still constrained by the rigid rules of today's North American Numbering Plan (NANP) and  
15   the architecture which supports it. That is, each telephone subscriber has a number in the NXX-NXX-XXXX format, where N represents a digit from 2-9 and X represents a digit from 0-9. The first group of three digits indicates the area code or NPA of the subscriber,  
20   the second group of three digits indicates a switching exchange or service switching point to which the subscriber is connected, and the last four digits indicates the address of the subscriber within the service switching point. Digits 0 and 1 are of course  
25   not available as the first digit (N) to allow operator and long distance services.

          With the large increase in telephone devices of one sort or another, an equivalent increase in the demand of telephone numbers has been created. For example, 15  
30   years ago, most telephone numbers were used for fixed Plain Ordinary Telephone Service (POTS) devices. Today, more and more users make use of several devices, such as cellular telephones, pagers, fax machines, modems, etc. This demand has placed a large impact on the pool of  
35   numbers available for customers. In some instances, a

metropolitan area which used to be served by one area code, now requires several. The problem is of course compounded by the need to assign new telephone numbers to subscribers which move from one region to another. In addition, in the future, numbers must be portable between competing network carriers, namely between the Incumbent Local Exchange Carriers (ILEC) and Competitive Local Exchange Carriers (CLEC), as well as within the Incumbent's own network.

10           The same applies to competition between toll carriers, which is especially fierce to capture business customers who have locations which are connected via toll lines.

15           Generally, the customer is interested in forming a seamless communication network in terms of feature operation, and dialing patterns. It also would like its network to be transparent to calling clients and customers, with calls easily covered, routed and transferred throughout their network as though they were at a single location. Number portability therefore becomes important to them, not only within their private network, but externally as well.

20           The customer's ability to select an inter-LATA or toll carrier is made possible by a Regulation called equal access (EA). Equal access is an operating company tariff which provides a given subscriber access that is equal in type and quality to every inter-LATA carrier. Each IEC has a dialing arrangement, call-screening technique, routing procedure, billing record, and signalling protocol are required to implement the EA environment.

30           The EA concept originated in the United States with the modified final judgment (MFJ) of 1982 in which AT&T lost its long-distance monopoly and was also required to divest itself of the Bell operating companies (BOCs). This divestiture action resulted in the

formation of seven regional holding companies, each comprised of a number of the original BOCs. Manufacturers have implemented the EA concept according to the regulatory requirements of the 1982 MFJ. The  
5 United States EA concept is built on geo-politically defined local access and transport areas (LATAs). A LATA is a fixed non-overlapping geographic area determined at the time of the MFJ ruling. Telecommunication services within a LATA, including local and toll calls within a  
10 LATA, are carried by Bell operating companies. Inter-LATA traffic must be carried by an inter-LATA carrier (IC). Today, intra-LATA competition is now allowed in the United States. That is, subscribers have the capability of selecting an alternate intra-LATA carrier  
15 for intra-LATA calls as well as an inter-LATA carrier for inter-LATA calls. The BOC must transfer inter-LATA traffic to the IC directly from the end office (EO) or via an intermediate switch called an access tandem (AT). The physical location of an IC within a LATA is referred  
20 to as the point of presence (POP).

As indicated above, regulators have requested that once implemented, number portability should be available across competing networks. Unfortunately, network facilitators have been unsuccessfully researching  
25 options for delivering a service in which telephone numbers are not tied to equipment locations.

New telephone networks with Advanced Intelligent Network (AIN) concepts have been proposed to support faster development of new services through a  
30 network architecture in which network functions and interfaces are standardized providing greater independence between service software and technology.

One service application which makes use of AIN technology for separating dialing from physical routing  
35 is Local Number Portability (LNP). Various applications are being examined by the Information Industry Liaison

Committee (IILC) for extension of LNP concepts. Many options have been discussed and are being investigated. The options to route based on network number ownership fall short, in the sense that they impose various  
5 limitations, and some are at this time unworkable, while others must be trialed.

With the introduction of Local Number Portability (LNP) in the North American telephone network, customers will be able to take their current  
10 telephone numbers with them when they move within an area defined by the federal or state regulator, such as a city or a county. The Location Routing Number method (LRN) and Query on Release (QoR) LNP method, as identified by the Illinois Commerce Commission and Bellcore, are  
15 currently accepted by the North American telephone industry as the preferred methods to determine which switch the customer is now served from. These methods are based on a serving switch making an AIN Transaction Capabilities Application Part (TCAP) query to a remote  
20 database which is common to a large number of switches. The database returns the information that is required to complete the call to the switch which now serves the customer. This method requires an extensive signalling network to launch an information query and send back the  
25 required data.

An attempt to provide number portability for a private network is offered in US Patent 4,754,479, which issued to Bicknell et al. In this patent, an arrangement is disclosed for providing station number portability to  
30 stations ported from an original switching node to a new switching node which allows the ported station to maintain its original assigned station number. Bicknell et al. is able to achieve this feature by providing a data base, common to each and every switching node  
35 located within a portability cluster. Thus, when a calling party attempts to reach a called party, which is

now served by a new switching node, the switching node serving the calling party will be able to identify, from the common database, that the called party is now being served by a new switching node and accordingly route the  
5 call to that new switching node.

Although Bicknell et al. offer that their service could be expanded to provide a network wide service, they confess that an extensive common database, listing station number and switch associations would be  
10 required and that such a large database could only be implemented if space and economic constraints were removed.

Some people have proposed that networks should evolve by removing portions of the intelligence from the telephone exchange and instead use database query  
15 procedures to increase network flexibility. Where initial decisions can be made for launching a query to a database, increased flexibility can be easily obtained, usually with reduced costs. However, the costs increase dramatically when all calls from a specific exchange  
20 require this procedure. For example, costs associated with the database query implementation include:

- AIN and/or vendor license charges (usually on a per dip basis);
- 25 • Increase in exchange CPU requirements (factor of 2-5 per call);
- Augment of the signalling network;
- Database infrastructure required to support queries; and
- 30 • Database updates to keep all systems current.

Number portability requires the treatment of all calls to a specific number irrespective of the point of origin, making the terminating switch the most logical location to control the call. Initially, this concept  
35 seemed to present an inexpensive option for allowing portability, but it was soon realized that as the numbers

increase, many additional circuits would be required. At this point, release link trunks can be employed to reduce the connections, but this requires a common protocol and significant interconnection development.

5           Most solutions carry significant development requirements and it is therefore important to choose the option which can support the requirements over the long term.

10           Several options are recognized and popular at present. The use AIN technology to use a query and response procedure for each call to query a database to establish number ownership is the most popular. Another option is that of Terminating Switch Routing. This proposal consists of the routing of calls using the  
15           existing NANP to the expected terminating switch location where, when numbers are owned by another network, calls are then route advanced to that network. In some cases, release link trunks are envisioned to reduce the number of circuits required.

20           Some problems still exist in implementing these proposed methods, including flash cuts, calls being routed several times between networks and inefficient routing schemes. In addition, the solutions proposed above, are meant to make use of AIN technology. Although  
25           AIN is considered a subset of Intelligent Networks (IN), number portability should not be limited to AIN networks only.

30           A need therefore exists for providing a mechanism to enable the gradual deployment of LNP while providing the flexibility to eliminate the high costs and time delays associated with queries of a remote database.

### Summary of the Invention

It is therefore an object of the present invention to provide number portability which overcomes the aforementioned problems.

5           Another object of the present invention is to provide a method of routing calls between networks with ported numbers while making use of existing facilities, minimizing call routing complexities and costs.

10           Yet another object of the present invention is to provide number portability such that calls to ported numbers are identified by using the public network's switch hierarchy.

15           Yet another object of the present invention is to provide number portability wherein ported calls within a local area are identified locally, whereas calls to ported numbers which are routed external of the calling area are identified externally thereof.

20           Yet another object of the present invention is to provide number portability such that the terminating location for calls to ported numbers are identified at the originating switch.

25           Yet another object of the present invention is to provide number portability such that the terminating location for calls to ported numbers are identified at an alternate or terminating switch when the originating switch is unable to identify ported numbers.

30           Yet another object of the present invention is to provide number portability wherein the location of ported numbers are identified from a LNP table collocated at the switch.

            Yet another object of the present invention is to provide number portability such that the identification of ported numbers and routing option is provided at the same LNP table.

35           Yet another object of the present invention is to provide number portability wherein the LNP table

collocated at the switch is dynamically updated from a central LNP depository updated from an operational Services Management System (SMS) as changes occur within the network.

5           Accordingly, a first aspect of the invention is to provide in a telephone network having a number of telephone switching offices equipped with SSPs (Service Switching Points), a method of providing number portability for the treatment of calls from a calling  
10 party to a ported number of a called party, comprising the steps of:

- a) receiving digits dialed by said calling party at a switching office serving said calling party;
- 15 b) determining from a first directory number database at a first exchange, whether the dialed digits are associated with a ported number;
- 20 c) querying a second directory number database collocated with said first directory number database, to obtain a routing option, if the dialed digits are determined at step b) to be associated with a ported number;
- 25 d) establishing a signalling path from said first exchange to a terminating exchange associated with the ported number by creating an Initial Address Message (IAM) according to said routing option; and
- 30 e) receiving said Initial Address Message (IAM) at said terminating exchange to enable the call to reach the called party.

35           A second aspect of the invention is to provide in a telephone network having a number of telephone switching offices equipped with SSPs (Service Switching

Points), a system for providing number portability for the treatment of calls from a calling party to a portable number of a called party, comprising:

- 5 a) a first switching office for receiving digits dialed by said calling;
- b) an alternate switching office connected to said first switching office via a signalling path established for  
10 routing a call associated with the dialed digits;
- c) first directory number database means, for determining whether said dialed digits are associated with a portable number;
- 15 d) second directory number database means collocated with said first directory number database means, for providing a routing option, if said dialed digits are determined to be associated with a portable number and for translating  
20 said dialed digits to provide a new routing option, such that when an Initial Address Message (IAM) containing a new routing option is received at said terminating office said terminating office can enable said call to reach said  
25 called party.

#### **Brief Description of the Drawings**

In order to impart full understanding of the manner in which this object and others are attained in accordance with the present invention, preferred  
30 embodiments thereof will be described hereinafter with reference to the accompanying drawings wherein:

Fig. 1 is a diagram illustrating generally the basic signalling call flow between an originating and a terminating office;

Figs. 2a and 2b are diagrams illustrating signalling call flow scenarios according to a first and second embodiment of the present invention;

5 Figs. 3a and 3b are diagrams illustrating signalling call flow scenarios according to a third and fourth embodiment of the present invention;

Figs. 4a and 4b are diagrams illustrating database tables for use with the present invention;

10 Fig. 5 is a diagram illustrating a typical network which can make use of the method of the present invention;

Fig. 6 is a diagram illustrating a call scenario for a network having access to a CLEC;

15 Figs. 7a and 7b are block diagrams illustrating the use of the enhanced portability table according to the embodiment of Fig. 2b, 4a and 4b;

Figs. 8 is a block diagram illustrating how the enhanced portability tables are updated;

20 Fig. 9 is a block diagram of a platform used to update the enhanced portability table of the present invention; and

Fig. 10 is a block diagram illustrating various storage alternatives for the enhanced portability table.

25 In the following description and the drawings, the same reference numerals will refer to the same structural elements.

#### **Description of the Preferred Embodiments**

30 In order to lighten the following description, the following acronyms will be used:

ACM:	Address Complete Message;
AIN:	Advanced Intelligent Network;
ANM:	Answer Message;
CCS7:	SS7 network signalling;
35 CLEC:	Competing Local Exchange Carrier;
DN:	Directory Number;

LAN: Local Area Network  
LATA: Local Access Transport Area;  
LRN: Location Routing Number;  
IAM: Initial Address Message;  
5 IEC: Inter Exchange Carrier;  
ILEC: Incumbent Local Exchange Carrier  
IN: Intelligent Network;  
IOC: Input Output Controller;  
ISDN: Integrated Services Digital Network;  
10 ISUP: ISDN User Part;  
NPAC: Number Portability Administration Center;  
POTS: Plain Ordinary Telephone System  
PSTN: Public Switching Telephone Network;  
REL: Release Message;  
15 RLC Release Complete;  
SCP: Signalling Control Point;  
SMS: Services Management System;  
SSP: Service Switching Point;  
STP: Signalling Transfer Point;  
20 SUS: Suspend Message;  
TCAP: Transaction Capabilities Application Part;  
WAN: Wide Area Network.

As indicated above, AIN is considered a subset of IN. However, for the purpose of the present invention, IN will be used hereinafter, even though the solutions offered here are applicable to AIN as well.  
25

A typical SS7 network consists of signalling links and nodes. SS7 nodes are referred to as signalling points (SP) and are interconnected by signalling links. Each SS7 signalling node is assigned a unique point code, serving as the network address for message routing. SS7 signalling nodes include signalling Points (SP), service switching points (SSP), service control points (SCP) and signal transfer points (STP).  
30

Signalling points (SP) are capable of sending and receiving SS7 messages with other SS7-equipped  
35

telephone offices, and routing calls based on the information exchanged. Incoming messages are formatted and transferred to the relevant processing function in the switch. Outgoing messages are transmitted over the  
5 signalling links.

Service switching points (SSPs) are Signalling Points (SP) further equipped to halt call progress, launch an SS7 query to obtain additional routing information from an SCP, and then route or treat the call  
10 based on the information received in the SCP's response. SSPs interact with databases to provide services and routing.

Service control points (SCP) are often referred to as SS7 services databases. One or more SCPs can serve  
15 as a central intelligence point in the network for enhancing how and if calls are to be routed through the network. Queries and responses to and from the SCP are carried over SS7 signalling links in the form of packet messages.

Signal transfer points (STP), are special SS7 nodes which provide a message switching function between other nodes and a SS7 network. Acting as a packet switch, it examines incoming messages and then routes them over the appropriate signalling link to the proper  
20 destination switching offices and databases. In this particular function, it supports end-to-end signalling, i.e. in transit (local, tandem and toll) connections, required for transaction messaging used for special services. Unlike other SS7 nodes, the STP does not  
25 generally act as a source or sink for SS7 messages.  
30

Referring now to Fig. 1, we have shown a flow diagram which is used for providing an understanding of ISUP (Integrated Services Digital Network (ISDN) User Part) call progression. Signalling Transfer Points  
35 (STPs) have been shown but are usually transparent to ISUP signalling.

The message purposes are defined as follows:

- Initial Address Message 15 (IAM): Indicates a request to each subsequent exchange for call set-up and to reserve the indicated trunk. Call connection will not be completed until the status is returned indicating the call path has been confirmed and the dialed number exists and is idle. The IAM contains information about both the calling and called parties.
- 10 Address Complete Message 16 (ACM): Indicates to the originating exchange that the call path has been confirmed and the dialed address exists and is idle.
- 15 Answer Message 17 (ANM): Returned by the terminating exchange once the call has been answered. Both directions of the call path 18 are established at this time.
- 20 Release Message 19 (REL): Sent by the originating office to indicate that the originating party has terminated the call.
- 25 Release Complete 20 (RLC): Indication from the terminating exchange that the release message has been received and all connections have been terminated. The RLC can be considered as an acknowledgment of a REL message and the circuit being taken down.

30 In the call scenario of Fig. 1, the signalling call flow is illustrated for call set-up and take-down of a call between originating office 10 and terminating office 11, via tandem exchange or intermediate office 12. After the calling party has picked up the receiver, received a dial tone and entered digits, dialed digits are received at the originating switch 10. The first message sent during ISUP signalling call set up is an

35

Initial Address Message 15 (IAM), which is created and sent from an originating office 10 to a tandem exchange 12 and re-created at tandem exchange 12 and forwarded to terminating office 11. The STP pairs 13 and 14, as indicated above, have been shown but are usually transparent to ISUP signalling. The IAM message 15 passes information about the call to all subsequent offices in the path. The IAM reserves a voice path while verifying the availability of the destination station, at the far end, i.e. terminating office 11. An Address Complete Message (ACM) 16 then sends confirmation that the dialed address both exists and is idle. Where the far end is available, a call path is established. Once the called party answers, an answer message (ANM) 17 is then returned to the originating office 10 and the conversation 18 then begins.

Call termination can be initiated from either the originating office 10 or the terminating office 11. Most ISUP protocols make use of release messages in either direction, for example, REL message 19 of Fig. 1. A release complete message (RLC) 20 is then returned, in this case, from the terminating office 11 to the originating office 10, indicating that all circuits have been returned to the available resource pool.

As indicated above, one embodiment of the present invention makes use of the switch hierarchy which exists in most public networks in order to provide local number portability. That is, as a call progresses through its path to the called party, the identification of whether the dialed number is ported, is done as the call is routed from the originating switch to the new terminating switch where the called station is now ported. The term 'ported' is used to indicate that a connection or 'port' for the called station exist at that switch. Thus, before number portability was established, the location of a called station or where it was ported

was based on it's NPA-NXX-XXXX numbering plan. A called station could be located in a network based on this numbering plan. However, with number portability, the identification of the switch on which a called station is ported can no longer be established by simply routing the call based on the station's directory number.

In the present embodiment of the invention, the identification of whether the dialed number is ported, is done as the call is routed from the originating switch to the new terminating switch where the called station is now ported. This is done regardless of whether the called party is served locally, externally of the calling area, by the ILEC or a CLEC.

In order to route a call, a table is required on each telephone exchange in the network to permit a binary search to be performed to determine whether the North American Numbering Plan (NANP) can be used to route the call. Such a table is shown in Fig. 4a and will be described further below.

With this embodiment, when the destination numbers are owned by the ILEC, the call is routed using standard NANP translations. On the other hand, the determination of whether the destination number is flagged as unique, i.e. is a portable number, is made from an enhanced table located at a switching node along the call path. Once the destination number is flagged as unique at the enhanced table, a routing option is provided to enable to call to reach its final destination. In one embodiment, the routing option is provided, in response to a query to an external database. This is illustrated with reference to Figs. 2a and 3a.

The call scenario illustrated in Fig. 2a, is based on calls made locally wherein no toll charges apply. The originating office 30 serving the calling party in the (760) exchange, terminating office 31 serving the (780) exchange and the switching office 32

serving the (789) exchange, each make use of an updated directory number table 33 located in an internal directory number database 34, to enable the routing of an incoming call. The updated tables show that toll calls, i.e. those with an NPA prefix 35, should be routed via CIC 010 trunk 36 serving a toll or tandem exchange (not shown). Calls with the (789) prefix are routed via the CIC (789) trunk 37 to the (789) switching office 32, whereas those with a (780) prefix are routed via the CIC (780) trunk 38 to the (780) switching office 31. The updated table 33 also includes a list of station numbers 40 identified as being portable. In the example of Fig. 2a, the station having telephone number 789-2000 has been moved to a new location in the network which is normally served by a switching office 31 serving the (780) exchange. Therefore, the updated table 33 indicates that calls directed to portable numbers should launch a query to the SCP 41. A TCAP message 42 is thus formulated at the originating switch 30 and then launched to the SCP 41, via STP 43. At the SCP, a determination is made of how and where the call should be routed for this portable number. A table, such as shown in Fig. 4b, provides the routing information. In the present example, a response 44 would be sent back from the SCP to the originating switch 30 indicating that the call is to be routed to the CIC (780) trunk 38 and not the CIC (789) trunk 37. At the originating office 30, an IAM is formulated containing the required information to establish a call path to termination office 31.

In the call scenario of Fig. 2b, a determination of how and where the call should be routed for the portable number is made at the updated table. Thus, instead of launching a query to a database for portable numbers, the updated directory table would be further enhanced with the actual routing option normally provided by the external database. For example, the

routing option for the dialed number would immediately indicate that the call is to be routed to the CIC (780) trunk 38. An Initial Address Message (IAM) representative of this routing option would be created at the originating office 30 to establish a call with terminating office 31 where the called station is now ported.

In the call scenario shown in Figs. 3a and 3b, a calling party 45 is attempting to reach a station 46 located in an area where toll charges apply. In this example, the area is situated in a different NPA, i.e. wherein the area code of the called party differs from the area code of the calling party. Therefore, since the originating office 47 identifies that the dialed number is a toll call, an IAM 48 is formulated at the originating switch 47 and forwarded to NPA tandem office 50. The IAM message 48 is sent as a result of the number translation that took place at the table 49 of the originating switch 47. At the tandem office 50, the IAM message 48 is interpreted and the dialed number is identified to be associated with a portable number from a table 51, similar to the updated table 49 at the originating switch 47. A TCAP query 52 can therefore be launched from the tandem office 50 to the SCP 41, via the STP 43. At the SCP 41, a determination is made of how the call is to be routed. In this example, the response 53 to the SCP query 52 contains a new routing option indicative of a trunk to route the call to the new terminating office 31 now serving the ported called party. Once a response 53 from the SCP 41 is received, a new IAM 54 is forwarded to the new terminating office 31. In this example, the terminating office 31 serves those telephone numbers having (780) exchanges. The terminating office 31 routes the call to called station 46 and an acknowledgment message 55 is returned

to the originating office 47, indicating that a conversation path 56 can be established.

In the call scenario of Fig. 3b, a determination of how and where the call should be routed for the ported number is made at the updated table. Thus, instead of launching a query to a database for portable numbers, the updated directory table would be further enhanced with the actual routing option normally provided by the external database. For example, the routing option for the dialed number would immediately indicate that the call is to be routed to the CIC (780) trunk 38 connecting tandem office 50 to the new terminating office 31 of the called party 46.

Thus, with the method in this embodiment of the present invention, instead of forwarding a toll call via the tandem office to the switching office which would normally serve the call, if the number was not portable, the tandem office is provided with an updated table enabling it to determine at that point in the call path, whether the call is directed to a portable number and, from a database query, which switching office is now serving the called party.

As indicated above, portable numbers are anticipated to be numbers currently assigned to a specific office in the North American Numbering Plan (NANP). Where blocks of numbers are assigned to alternate service providers, they would be considered within the NANP and therefore would be routed directly based on the assigned block. Therefore, with each portable number, the terminating exchange must be updated with the information that the number is now portable. With the method of the present invention, number portability is implemented by augmenting the existing Directory Number table with a field to indicate the number is portable. This is shown in Fig. 4a. The internal database 60 at the terminating office is

provided with a customer profile which includes, amongst others, a directory number field 61 and a portability field 62. This table can of course be an exclusion table, wherein the absence of the dialed DN indicates number portability. The directory number table 65 of Fig. 4b can either be used at the SCP 41 or be resident at the switching office to determine from the portable number field 66 a corresponding routing option from field 67.

The enhanced table can include a unique designation for portable numbers within the incumbent LEC network, portable numbers in a competitive local exchange carrier (CLEC) network, and numbers which have moved into another area such as an NPA. Examples of these conditions are illustrated in the table below.

Examples of Routing Options

<u>Dialed Number</u>	<u>Portable Number</u>	<u>by Database Query</u>
383-1234	Yes	Trunk and Switch ID
599-7325	Yes	Carrier ID Code
604-687-1234	No	613-788-3456 (Route Advance)
613-793-6543	Yes	613-538-5791 (CLEC Number)
705-429-3453	Yes	416-594-7325 (changed NPA)

The tables need not be identical on each exchange. Thus tables can be updated uniquely and need not be duplicated or replicated across all exchanges by metropolitan area, local area, region, LATAs or any other area. This reduces the size of each table which becomes important once portable number penetration is significant. Number ranges will also be an important mechanism for reducing search time and table size.

This is illustrated with reference to the network diagram of Fig. 5. In this figure, a geographic area 650 is shown comprised of multiple regions, each of

which is served by one or more switching central offices (COs). Those switching offices that share a signalling trunk, also share each others list of portable numbers. For example, the switching office 651 of region A shares  
5 a list of local portable numbers with the switching office 652 of region B, as well as the switching offices of regions G, X and Y. However, the list of portable numbers of the switching office 651 of region A is not available to the switching office 653 of region D, since  
10 those two offices do not share a common signalling trunk. Thus, if a calling party 654 in region A attempts to reach a station 655 from region D, the call path will be established via the tandem office 656. Since the tandem office 656 shares a signalling trunk with the switching  
15 office 653 of region D, it will be able to identify, from it's directory number database, that the dialed digits sent from region A are directed to a ported number now identified with region D.

A call scenario making use of the network  
20 illustrated in Fig. 5, is shown in Fig. 6. In the network of Fig. 6, local exchanges LS21, LS22 and CLEC21 share a list of ported numbers, since they are connected and share at least one common signalling trunk. Similarly, local exchanges LS11, LS12, LS13 and CLEC11,  
25 also share a list of ported numbers, for the same reasons. Thus, calls made to locally ported numbers will be routed based on information obtained at a local switching office serving the called party.

However, if a calling party from say, local  
30 switching office LS21 dials a number normally associated with one of the local exchanges in group LS11, LS12, LS13 or CLEC 11, the switching office LS21 will direct the call via a toll exchange to enable the routing of the call. Once an IAM address message is received at the  
35 receiving toll exchange, a search is made at that exchange to determine whether the called number is

portable. If ported, the toll exchange will either query an external database or one resident on the exchange to determine the routing option for that call. The call can then be completed as indicated before.

5                   Therefore, a certain level of control over the size of the database required, can be obtained by limiting how many switching offices will be sharing a list of ported numbers.

10                   This becomes relatively important in achieving network wide LNP, without being limited by the hardware constraints of the existing networks.

15                   In the embodiment of the invention illustrated in Fig. 7a, the enhanced portability table has been further provided with numbers ported to terminating switches located in regions served by other area codes. Thus, not only is a query to an external database such as an SCP not required, but the routing option is available directly at the originating or serving exchange from where the call is originating or at an alternate exchange  
20                   when the serving exchange cannot provide LRN service. The use of this enhanced table can be particularly advantageous as the number of portable Directory Numbers (DNs) increase in the network. This solution would eliminate potential problems associated with a large  
25                   number of queries to SCPs at various locations in the network. That is, providing a routing option directly at the serving or originating switch or an alternate switch substantially improves the completion or set-up time of a call. That is because of the time required to initiate a  
30                   TCAP query from the originating switch to an STP and then the SCP. The query is then verified at the SCP, a response formulated and returned to the originating switch via the STP. It is estimated that such a query can take several hundred milliseconds to complete.  
35                   Overall it was found that call set-up using the enhanced routing table in this embodiment of the present invention

would accomplish call set-up from three to four times faster than requesting a routing option via an external database. Evidently, as the number of queries increases, this improvement in call set-up time increases as well.

5           In the call scenario of Fig. 7a, the enhanced routing table 701 provides not only ported numbers for the same area code, such as shown at reference 702, but also ported numbers in other area codes such as shown at 703 and 704, wherein the subscriber is moving from a  
10       location with area code 817 to a location with area code 613. This way, the serving office would not only be able to determine which terminating switch to route the call for switches located in the same area code, but also be able to determine which toll office to route the call  
15       for calls ported to terminating offices located in a different NPA.

          An example of an enhanced routing table is shown in Fig. 7b for numbers ported to switches in the same area code, i.e. area code 613. If the subscriber is  
20       changing service provider, the table is further provided with a service provider ID 706 to enable the network to identify the subscriber's choice of service provider. The merging of the two tables identified in Fig. 4a and 4b will result in faster, more efficient data lookup.

25           The content of the tables are, however, not limited to the items identified. They have the flexibility to grow to accommodate additional items normally provided via a TCAP query to an SCP. In addition, since the data entries are related to  
30       individual customers (business or residential), use of these tables and the associated data is not limited to LNP applications.

          Depending on the size of network, the enhanced routing tables can be updated directly at each switch as  
35       illustrated in Fig. 8 from a national Services Management System 800 via a data router 801 or from a local Services

Management System. Depending on the level of activity in the network, the national SMS database would be downloaded via router 801 to update each SSP with the enhanced routing tables 802. In instances where the network is relatively large, the updates to individual SSPs could be done from the national SMS via local or regional SMS 803. Ideally, only network change information would be provided, however complete copies of the data could also be transmitted. The updates could be done at frequent intervals on a daily basis or continuously as the need arises. Data filtering by router or SMS could be employed to limit the amount of data each switch receives, making the data unique to its portability area.

In the scenario of Fig. 9, the new routing information is updated directly from the national or local SMS to individual SSPs. Several data networking options 902 can be used. These include, but are not limited to TCP/IP, dedicated data links, WAN/LAN and CCS7 networks. A data gathering command is initiated by the switch 903 or by the SMS 901.

In view of the amount of information that would be required in the enhanced routing tables at each switch, increased memory capacity would have to be provided.

As shown in Fig. 10, the extra memory capacity can be provided via an external drive 1001 connected via a suitable bus to the central processor of the switch 1002. Similarly, the switch internal drive 1003 could be upgraded to increase its memory capacity to enable storage of the newly downloaded information. If CCS7 networking were to be used, an external storage drive 1004 could be connected through an SS7 peripheral device. In conjunction with the drive storage options, or on a stand along basis, data can be stored within the central processor on memory cards. This would speed up

data access. Backup copies could be stored on associated disk drives 1001, 1003 or 1004.

5 Data management software is used to manage the data update process. A direct memory access procedure can also be used to enable data to be sent directly to the central processor memory. A scheduling function resides within the switch to control and perform memory updates. In necessary, a feedback loop to the SMS could also be provided to permit the SMS to view the data  
10 content on the switch.

Initially, the switch will receive an initial copy of a complete set of data relevant to such conditions as the particular portability serving area from the national SMS or the SCP database. Once this  
15 data has been provided, only updates containing the relevant information will be automatically sent from the SMS over the data transfer network to the switch's database table. The database is provided with sufficient flexibility to store and receive additional update  
20 information associated with LNP such as service provider ID, etc. In addition, the resident information can be used to support new or modified non-LNP services and capabilities that can utilize the information resident in this switch-located database.

25 This solution therefore provides better use of the network's resources and at the same time, reduces the costs associated with providing number portability.

It should be noted that the data contained in the enhanced data tables could also contain other  
30 information currently provided by an external SCP. For example, calls made using the toll free 800 or 888 prefix could be routed from the originating switch without the need for a TCAP query to an external SCP. Currently, calls making use of the toll free 800 or 888 prefix  
35 trigger a TCAP query to an SCP. With the method of the present invention, the routing option could be provided

at the serving exchange or an alternate exchange along the signalling path if the serving exchange cannot serve the call.

5 Similarly, calls directed to telephone pager numbers trigger a query to an external SCP to determine how to route the call. All these numbers could be updated at each telephone exchange with the system and method of the present invention.

10 Variations of the particular embodiment herewith described will be obvious to one skilled in the art, and accordingly the embodiment is to be taken as illustrative rather than limitive, the true scope of the invention being set out in the appended claims.

**CLAIMS:**

1. In a telephone network having a number of telephone switching offices equipped with SSPs (Service Switching Points) operating with IN (Intelligent Network) application software, a method of providing number portability for the treatment of calls from a calling party to a portable number of a called party, comprising the steps of:
  - a) receiving digits dialed by said calling party at an exchange serving said calling party;
  - b) determining at a first directory number database, whether the dialed digits are associated with a ported number;
  - c) querying a second directory number database to obtain a routing option, if the dialed digits are determined at step b) to be associated with a ported number;
  - d) establishing a signalling path from said serving exchange to a terminating exchange associated with the dialed digits by creating an Initial Address Message (IAM) according to said routing option; and
  - e) receiving said Initial Address Message (IAM) at said terminating exchange to enable the call to reach the called party.
2. A method as defined in claim 1, wherein said first directory number database is resident at said serving exchange.
3. A method as defined in claim 2, wherein said dialed digits are determined to be directed to a portable

number by accessing the called party's profile at said first directory number database at said serving exchange.

4. A method as defined in claim 3, wherein said second directory number database forms part of a remotely located SCP (Service Control Point) adapted to receive, when required, SS7 (Signalling System 7) messages from said serving exchange to translate a dialed number to a routing option to enable the routing of said call to said called party.

5. A method as defined in claim 4, wherein said SS7 message comprises a TCAP message.

6. A method as defined in claim 3, wherein said second directory number database is resident at said serving exchange.

7. A method as defined in claim 1, wherein if said dialed digits are determined to contain an area code indicative of a toll call, a signalling path from said serving exchange to a tandem exchange is established to route said call to said called party, by sending a first IAM from said serving exchange to said tandem exchange.

8. A method as defined in claim 7, further comprising the steps of:

a) receiving, at said tandem exchange, said first IAM containing said digits dialed by said calling party;

b) determining at a first directory number database, whether the dialed digits are associated with a ported number;

c) querying a second directory number database to obtain a routing option, if the dialed digits are determined at step b) to be associated with a ported number;

d) establishing a signalling path from said tandem exchange to a terminating exchange associated with the dialed digits by creating a second Initial Address Message (IAM) according to said routing option; and

e) receiving said second Initial Address Message (IAM) at said terminating exchange to enable the call to reach the called party.

9. A method as defined in claim 8, wherein said first directory number database is resident at said tandem exchange.

10. A method as defined in claim 9, wherein said dialed digits are determined to be directed to a portable number by accessing the called party's profile at said first directory number database at said tandem exchange.

11. A method as defined in claim 10, wherein said second directory number database forms part of a remotely located SCP (Service Control Point) adapted to receive, when required, SS7 (Signalling System 7) messages from said tandem exchange to translate a dialed number to a routing option to enable the routing of said call to said called party.

12. A method as defined in claim 11, wherein said SS7 message comprises a TCAP message.

13. A method as defined in claim 10, wherein said second directory number database is resident at said tandem exchange.

14. In a telephone network having a number of telephone switching offices equipped with SSPs (Service Switching Points) operating with IN (Intelligent Network) application software a system for providing number portability for the treatment of calls from a calling party to a portable number of a called party, comprising:

a) a first switching office for receiving digits dialed by said calling;

b) a second switching office connected to said first switching office via a signalling path established for routing a call associated with the dialed digits;

c) first directory number database means, for determining whether said dialed digits are associated with a portable number;

d) second directory number database means for providing a routing option, if said dialed digits are determined to be associated with a portable number and for translating said dialed digits to provide a new routing option, said serving office creating an Initial Address Message (IAM) which contains said new routing option, such that when said new routing option is received at said terminating office said terminating office can enable said call to reach said called party.

15. A system as defined in claim 14, wherein said first directory number database means is resident at said serving office.

16. A system as defined in claim 15, wherein said dialed digits are determined to be directed to a portable number by accessing the called party's profile at said

first directory number database at said serving switching office.

17. A system as defined in claim 16, wherein said second directory number database means forms part of a remotely located SCP(Service Control Point) adapted to receive, when required, SS7 (Signalling System 7) messages from said serving switching office to translate a dialed number to a routing option to enable the routing of said call to said called party.

18. A system as defined in claim 17, wherein said SS7 message comprises a TCAP message.

19. A system as defined in claim 16, wherein said second directory number database means is resident at said serving switching office.

20. A system as defined in claim 14, further comprising a tandem exchange, such that if said dialed digits are determined to contain an area code indicative of a toll call, a signalling path from said serving switching office to said tandem exchange is established to route said call to said called party, by sending a first IAM from said serving switching office to said tandem exchange.

21. A system as defined in claim 20, further comprising:

a) third directory number database means, for determining whether said dialed digits, received at said tandem exchange, are associated with a portable number; and

b) fourth directory number database means for providing a routing option, if said dialed digits are determined to

be associated with a portable number, and for translating said dialed digits to provide a new routing option, said tandem exchange creating an Initial Address Message (IAM) which contains said new routing option, such that when said new routing option is received at said terminating switching office said terminating switching office can enable said call to reach said called party.

22. A system as defined in claim 21, wherein said third directory number database means is resident at said tandem exchange.

23. A system as defined in claim 22, wherein said dialed digits are determined to be directed to a portable number by accessing the called party's profile at said third directory number database means at said tandem exchange.

24. A system as defined in claim 23, wherein said fourth directory number database means forms part of a remotely located SCP (Service Control Point) adapted to receive, when required, SS7 (Signalling System 7) messages from said tandem exchange to translate a dialed number to a routing option to enable the routing of said call to said called party.

25. A system as defined in claim 24, wherein said SS7 message comprises a TCAP message.

26. A method as defined in claim 23, wherein said second directory number database means is resident at said tandem exchange.

27. In a telephone network having a number of telephone switching offices equipped with SSPs (Service Switching Points), a method of providing number

portability for the treatment of calls from a calling party to a ported number of a called party, comprising the steps of:

- a) receiving digits dialed by said calling party at a switching office serving said calling party;
- b) determining from a first directory number database at a first exchange, whether the dialed digits are associated with a ported number;
- c) querying a second directory number database collocated with said first directory number database, to obtain a routing option, if the dialed digits are determined at step b) to be associated with a ported number;
- d) establishing a signalling path from said first exchange to a terminating exchange associated with the ported number by creating an Initial Address Message (IAM) according to said routing option; and
- e) receiving said Initial Address Message (IAM) at said terminating exchange to enable the call to reach the called party.

28. A method as defined in claim 27, wherein if said switching office serving said calling party cannot provide a Location Routing Number (LRN), a signalling path is established from said switching office to an alternate office providing LRN service.

29. A method as defined in claim 27, wherein said first and second directory databases are combined into a single database.

30. A method as defined in claim 27, wherein said first and second directory databases are updated with new routing options downloaded from a network Services Management System (SMS).

31. A method as defined in claim 30, wherein said new routing options are downloaded directly to each switching office.

32. A method as defined in claim 31, wherein said new routing options are downloaded from an Service Management System (SMS) environment to said switching offices.

33. A method as defined in claim 32, wherein said new routing options are downloaded to said switches' internal disk storage device.

34. A method as defined in claim 32, wherein said new routing options are downloaded to an external storage and management device collocated with said switching offices.

35. A method as defined in claim 32, wherein said new routing options are downloaded to said switching offices via an CCS7 link.

36. A method as defined in claim 32, wherein said new routing options are downloaded to said switching offices via a dedicated data link.

37. A method as defined in claim 32, wherein said new routing options are downloaded to said switching offices via a Wide Area Network/Local Area Network (WAN/LAN).

38. A method as defined in claim 34, wherein said new routing options are downloaded to said switching offices via an Ethernet link.

39. A method as defined in claim 29, wherein said database is provided by a central processor memory card at said switching offices.

40. In a telephone network having a number of telephone switching offices equipped with SSPs (Service Switching Points), a system for providing number portability for the treatment of calls from a calling party to a ported number of a called party, comprising:

a) a first switching office for receiving digits dialed by said calling;

b) an alternate switching office connected to said first switching office via a signalling path established for routing a call associated with the dialed digits;

c) first directory number database means, for determining whether said dialed digits are associated with a portable number;

d) second directory number database means collocated with said first directory number database means, for providing a routing option, if said dialed digits are determined to be associated with a portable number and for translating said dialed digits to provide a new routing option, such that when an Initial Address Message (IAM) containing a new routing option is received at said terminating office said terminating office can enable said call to reach said called party.

41. A system as defined in claim 40, wherein said first and second directory databases are combined into a single database.

42. A system as defined in claim 40, wherein said first and second directory databases are updated with new routing options downloaded from a network Services Management System (SMS).

43. A system as defined in claim 42, wherein said new routing options are downloaded directly to each switching office.

44. A system as defined in claim 42, wherein said new routing options are downloaded from an Service Management System (SMS) environment to said switching offices.

45. A system as defined in claim 44, wherein said new routing options are downloaded to said switches' internal disk storage device.

46. A system as defined in claim 44, wherein said new routing options are downloaded to an external storage and management device collocated with said switching offices.

47. A system as defined in claim 44, wherein said new routing options are downloaded to said switching offices via an CCS7 link.

48. A system as defined in claim 44, wherein said new routing options are downloaded to said switching offices via a dedicated data link.

49. A system as defined in claim 44, wherein said new routing options are downloaded to said switching offices via a Wide Area Network/Local Area Network (WAN/LAN).

50. A system as defined in claim 44, wherein said new routing options are downloaded to said switching offices via an Ethernet link.

51. A system as defined in claim 41, wherein said database is provided by a central processor memory card at said switching offices.

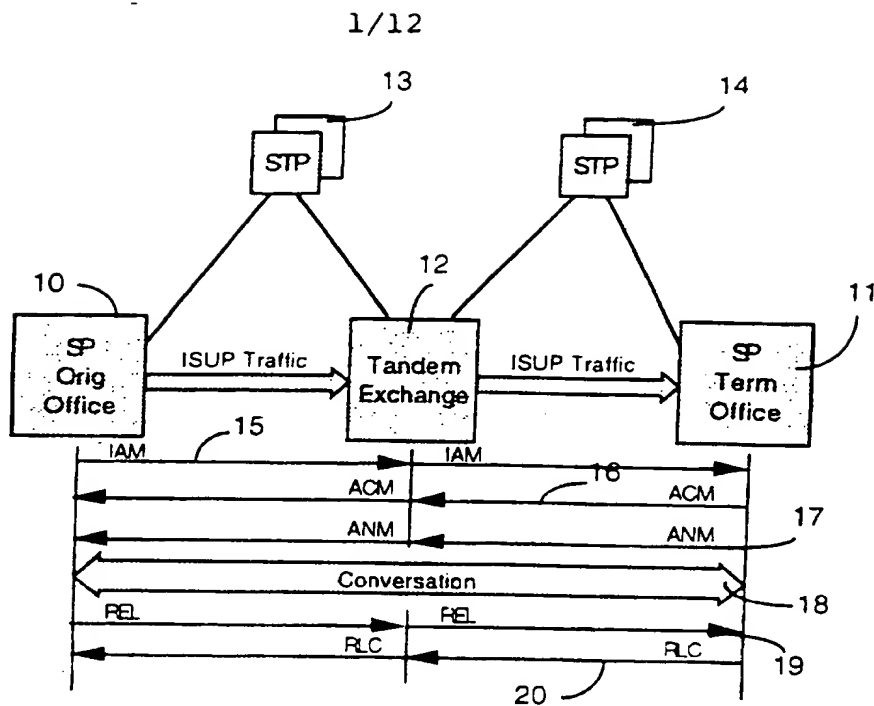


Fig. 1

Prior Art

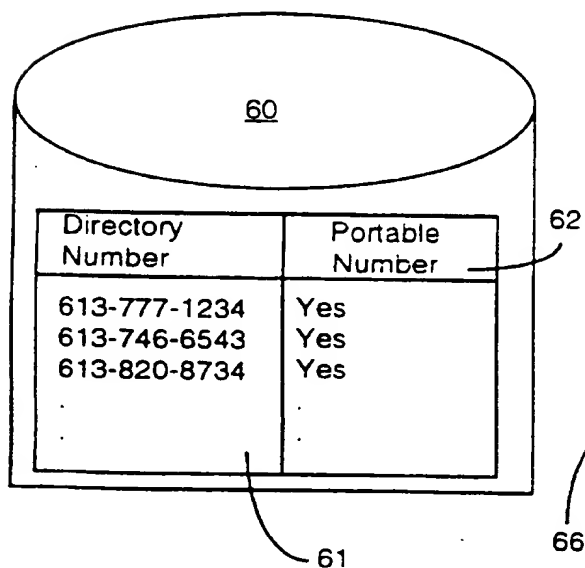


Fig 4a

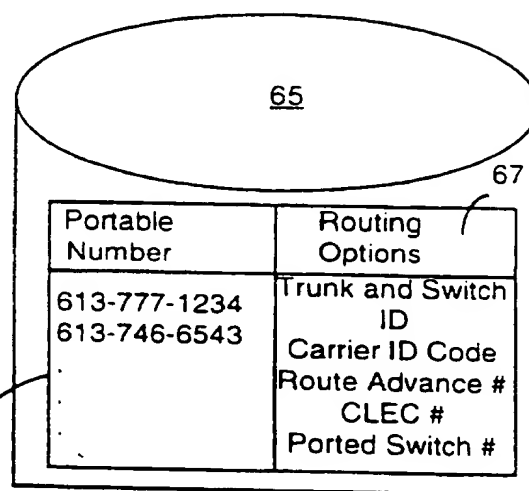
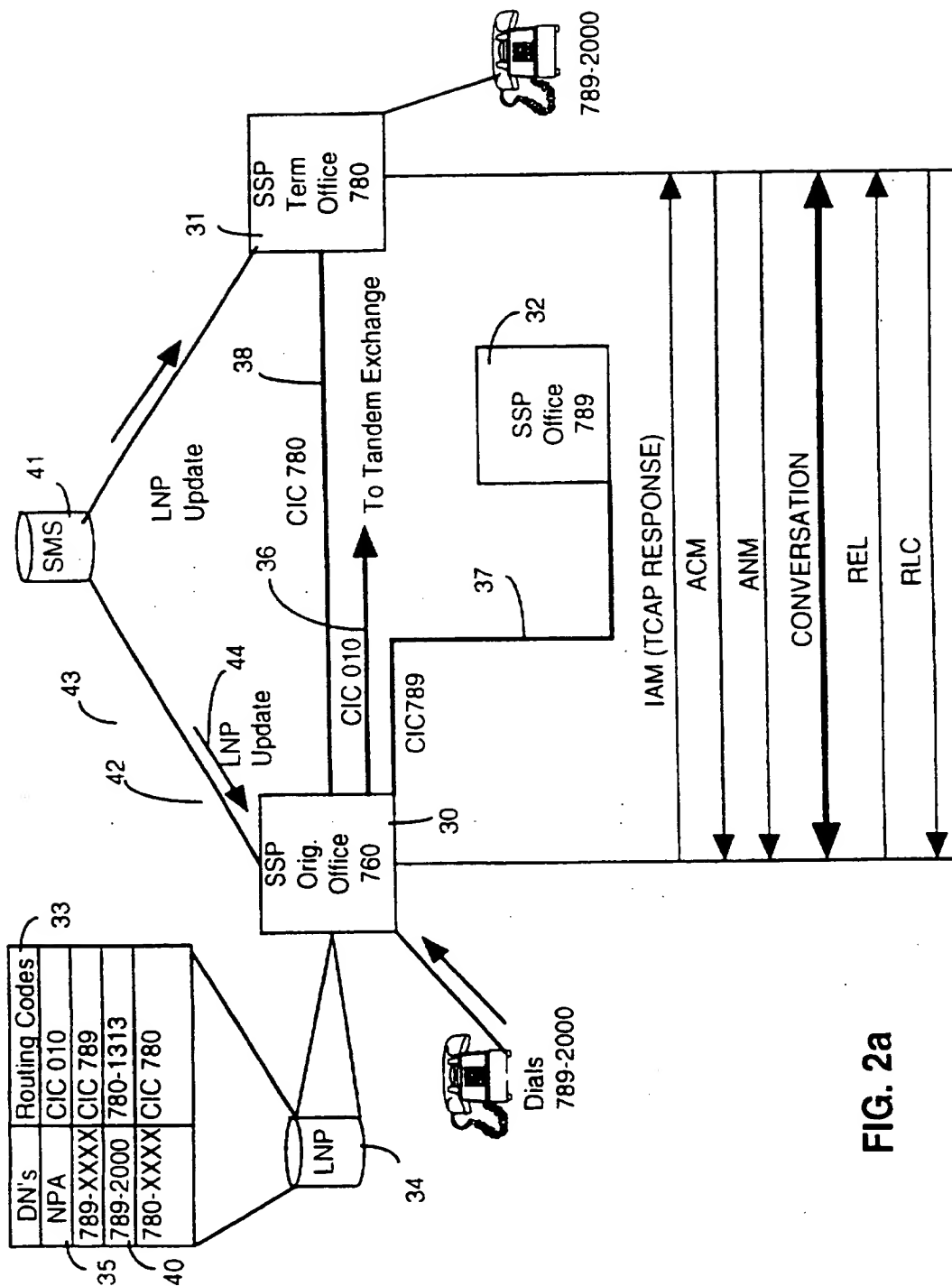


Fig 4b



**FIG. 2a**

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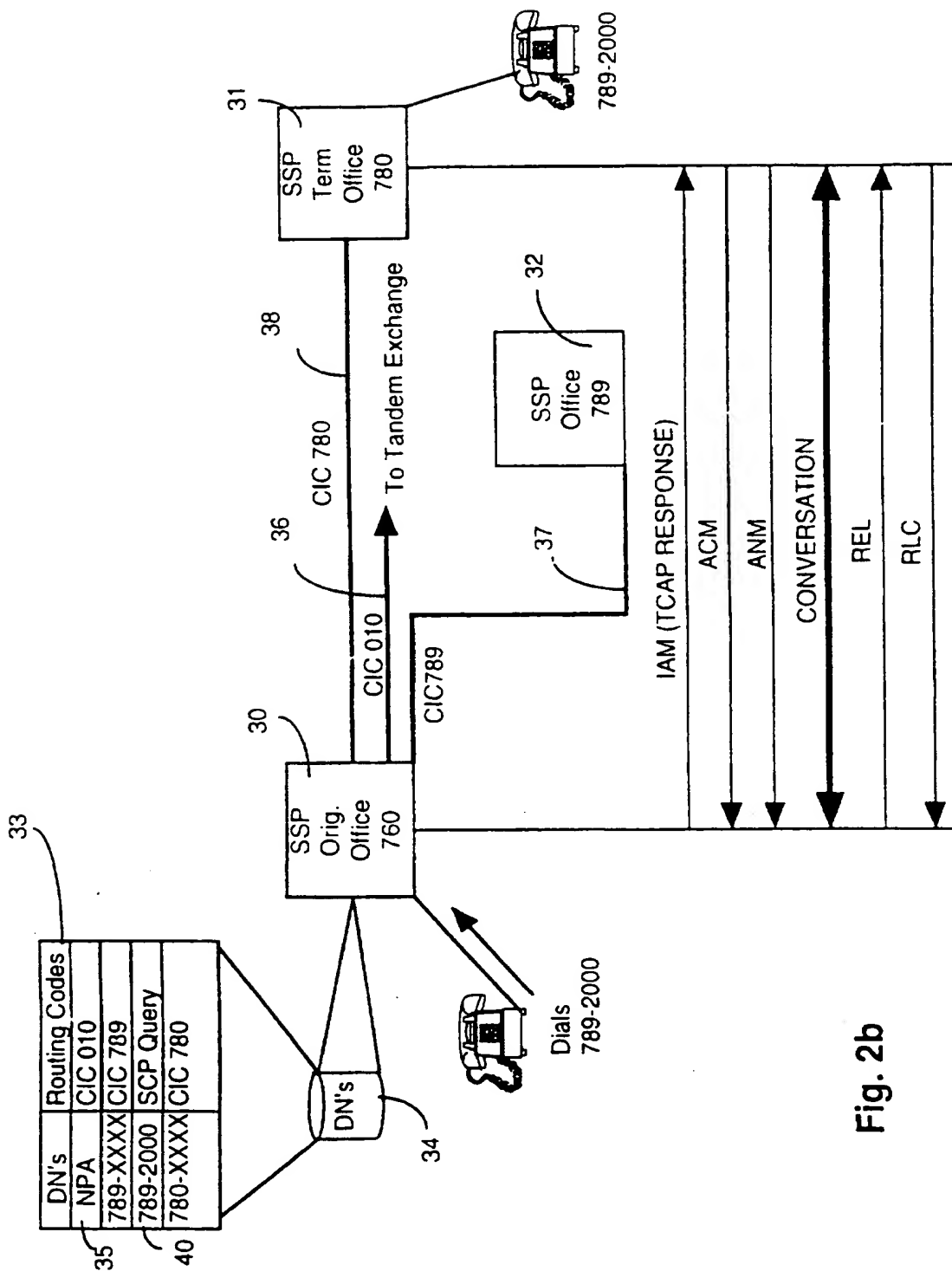
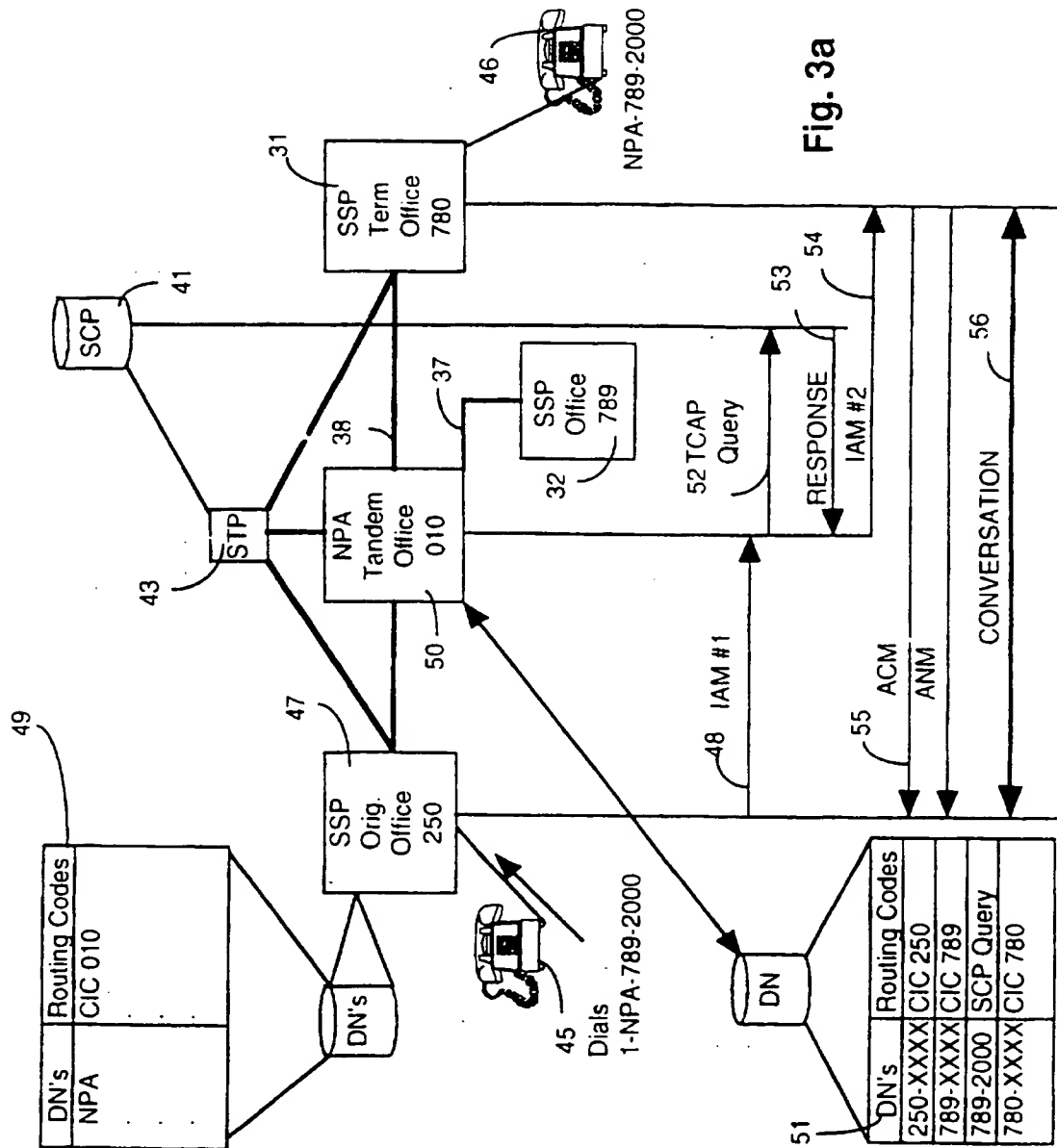
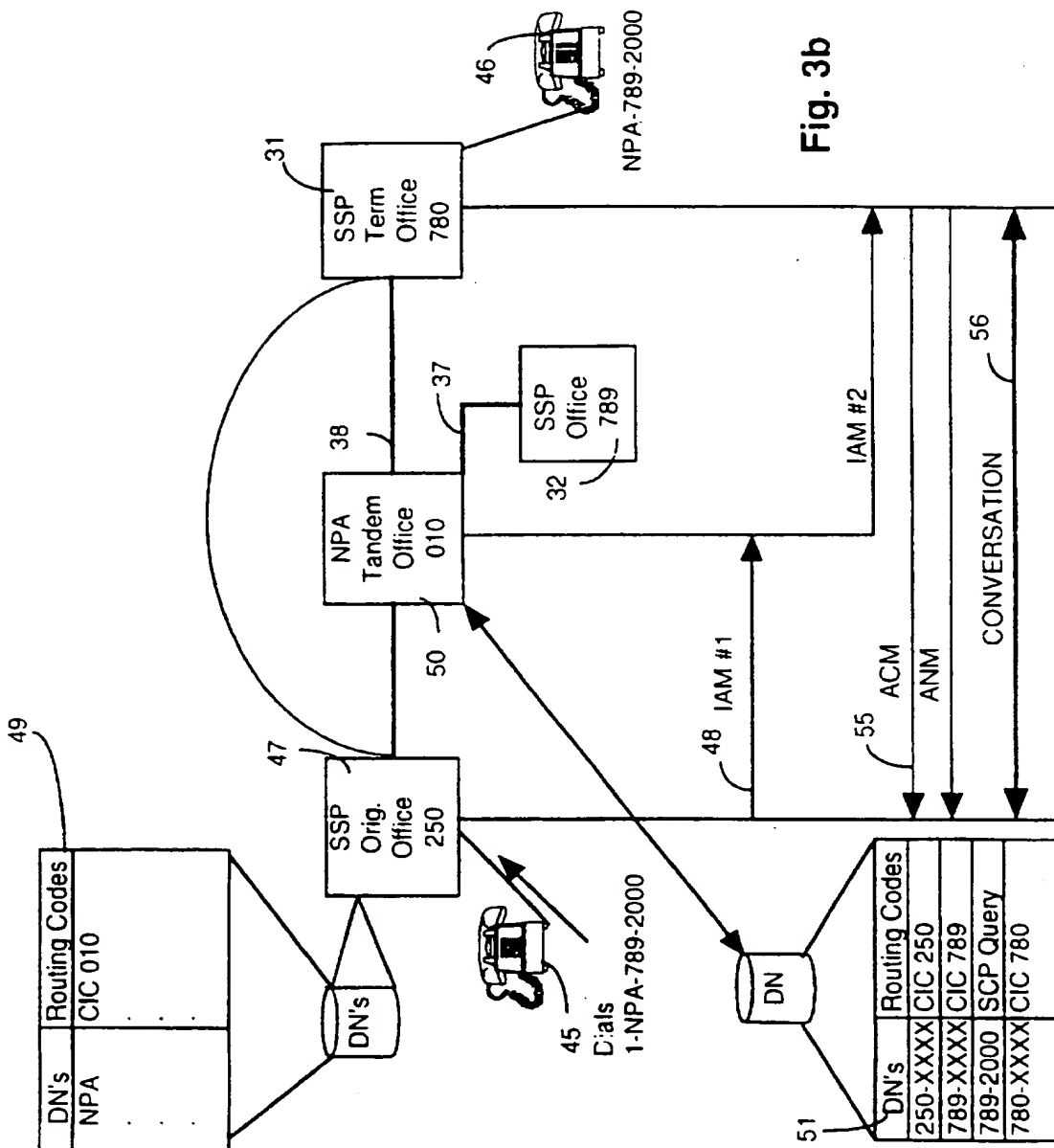


Fig. 2b

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5/12



6/12

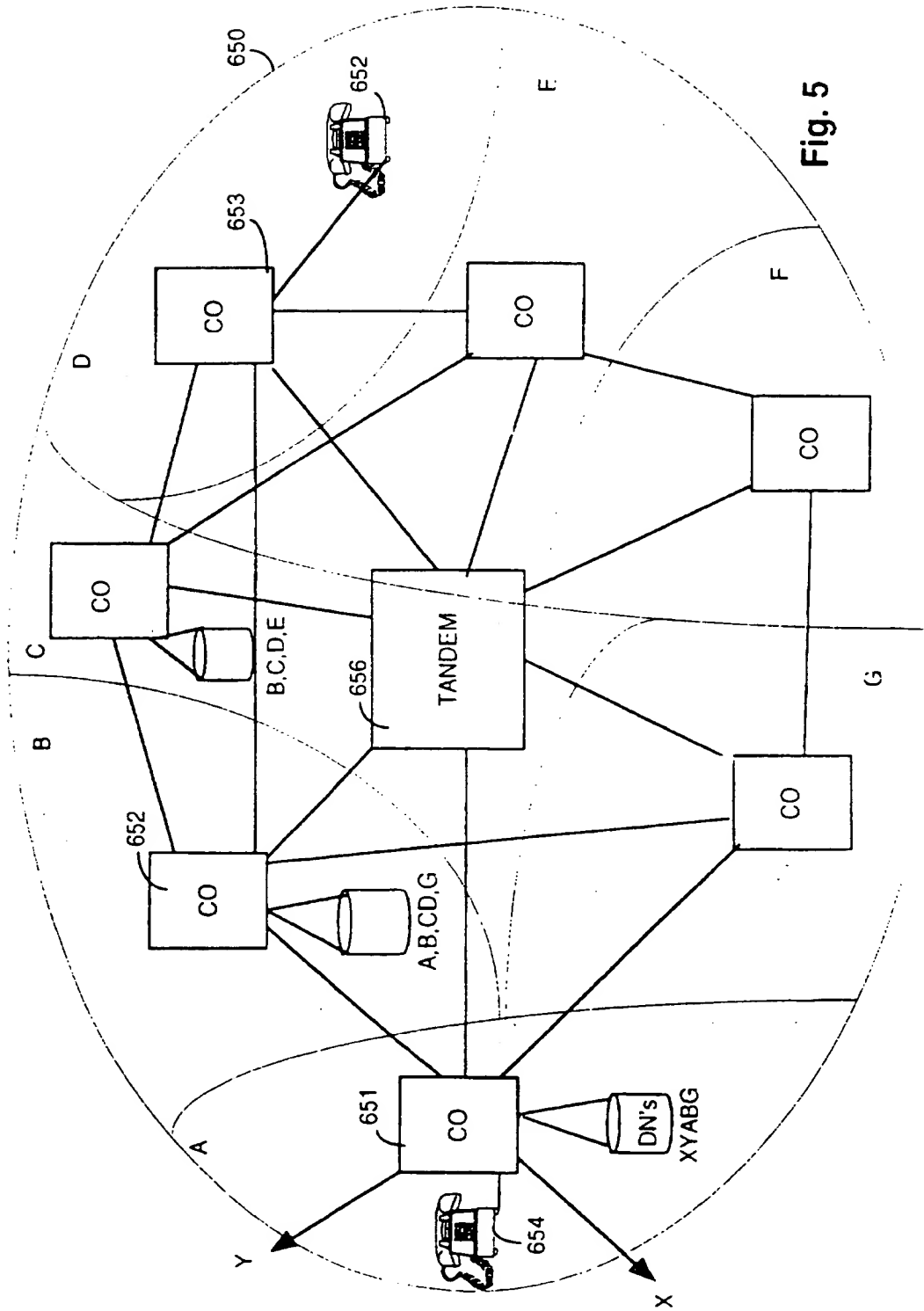
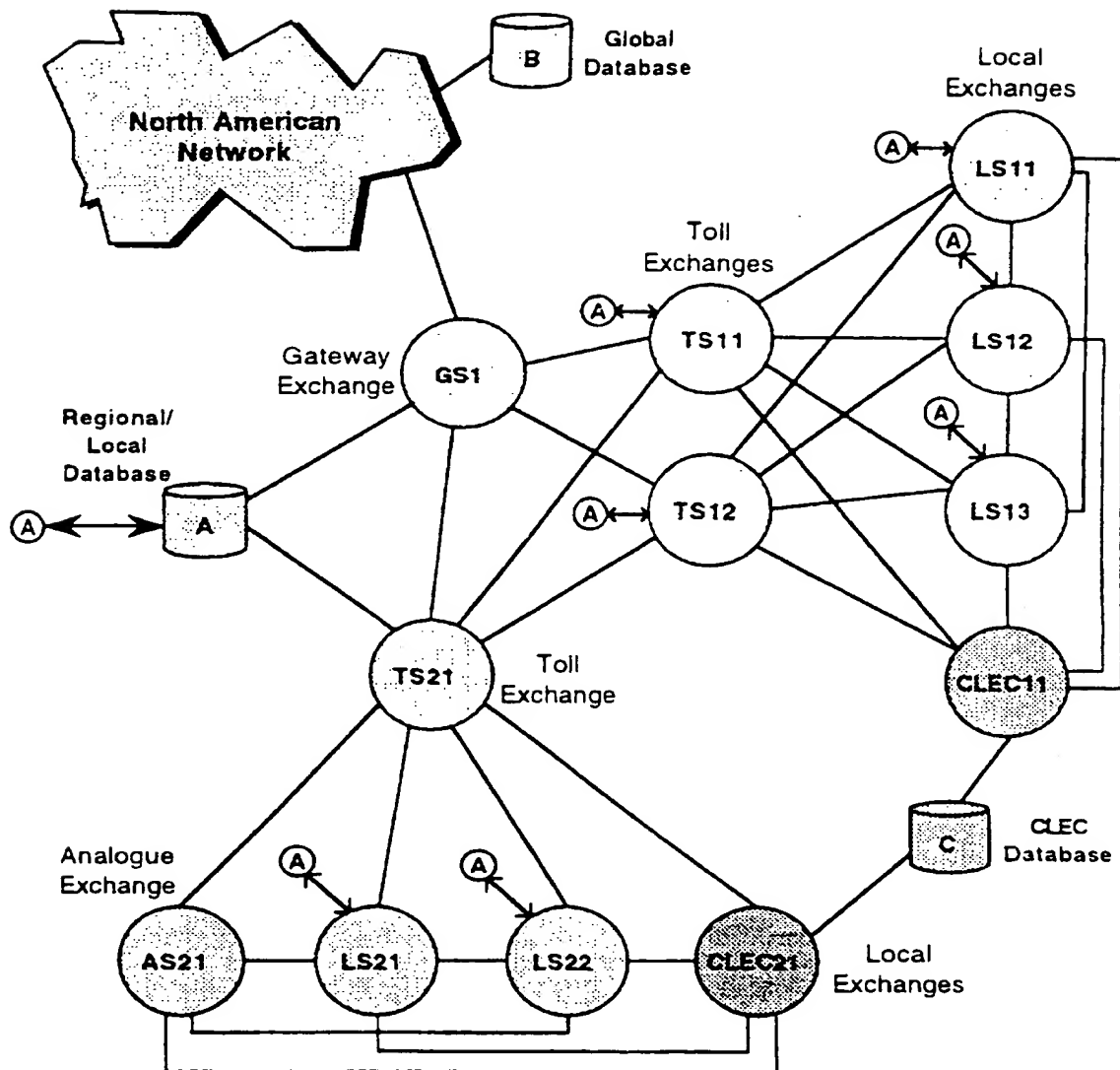


Fig. 5

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**Fig. 6**

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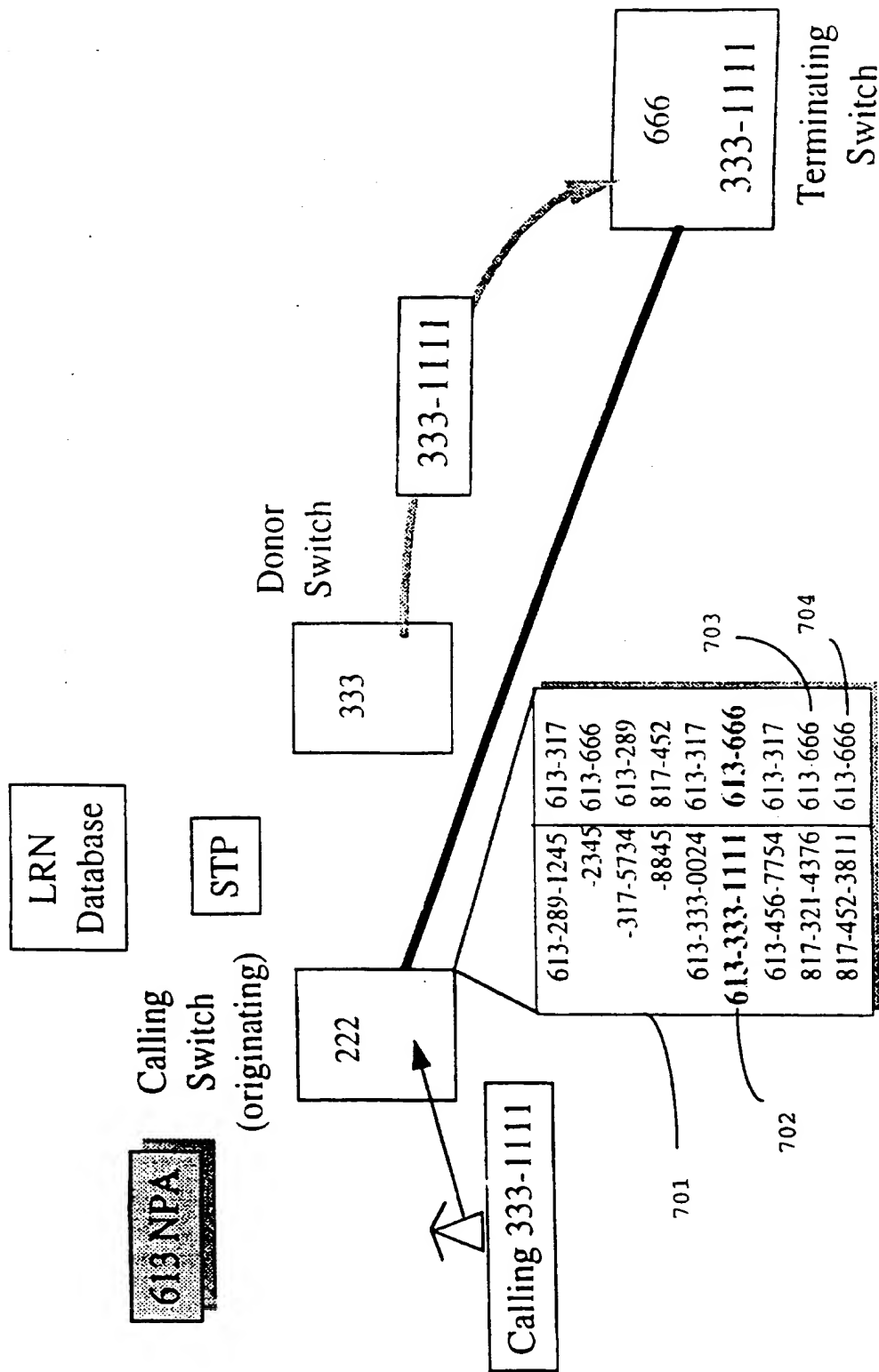


Fig. 7a ENHANCED DATA TABLE



10/12

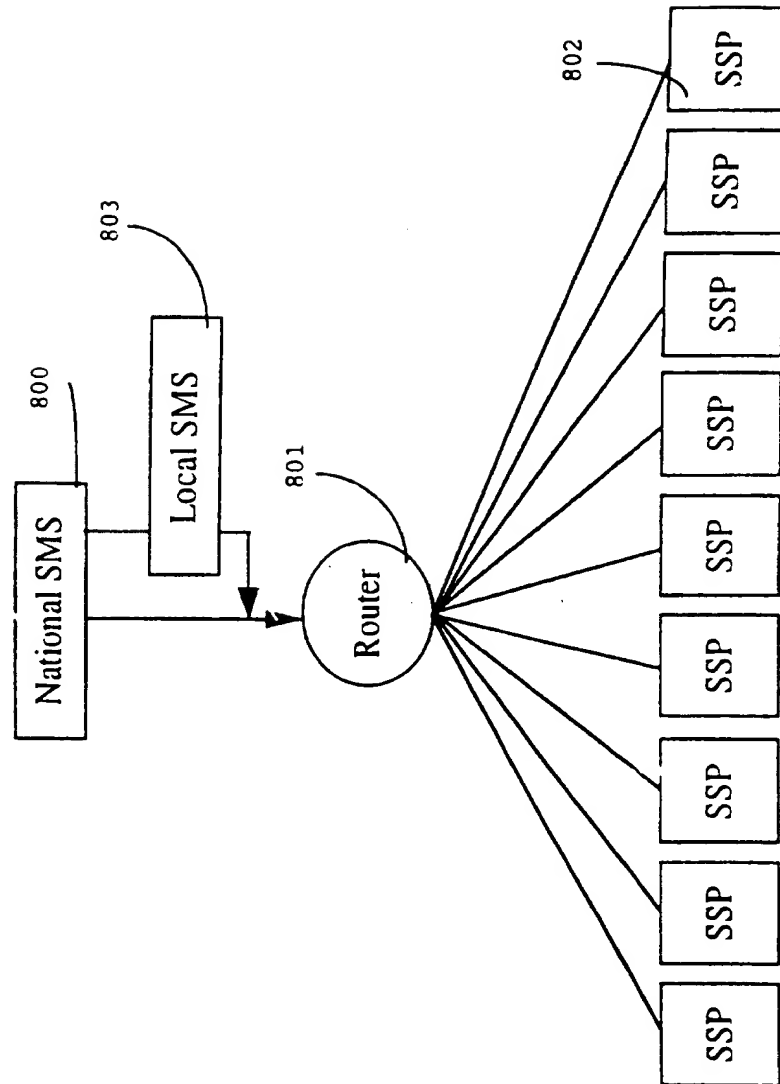


Fig. 8

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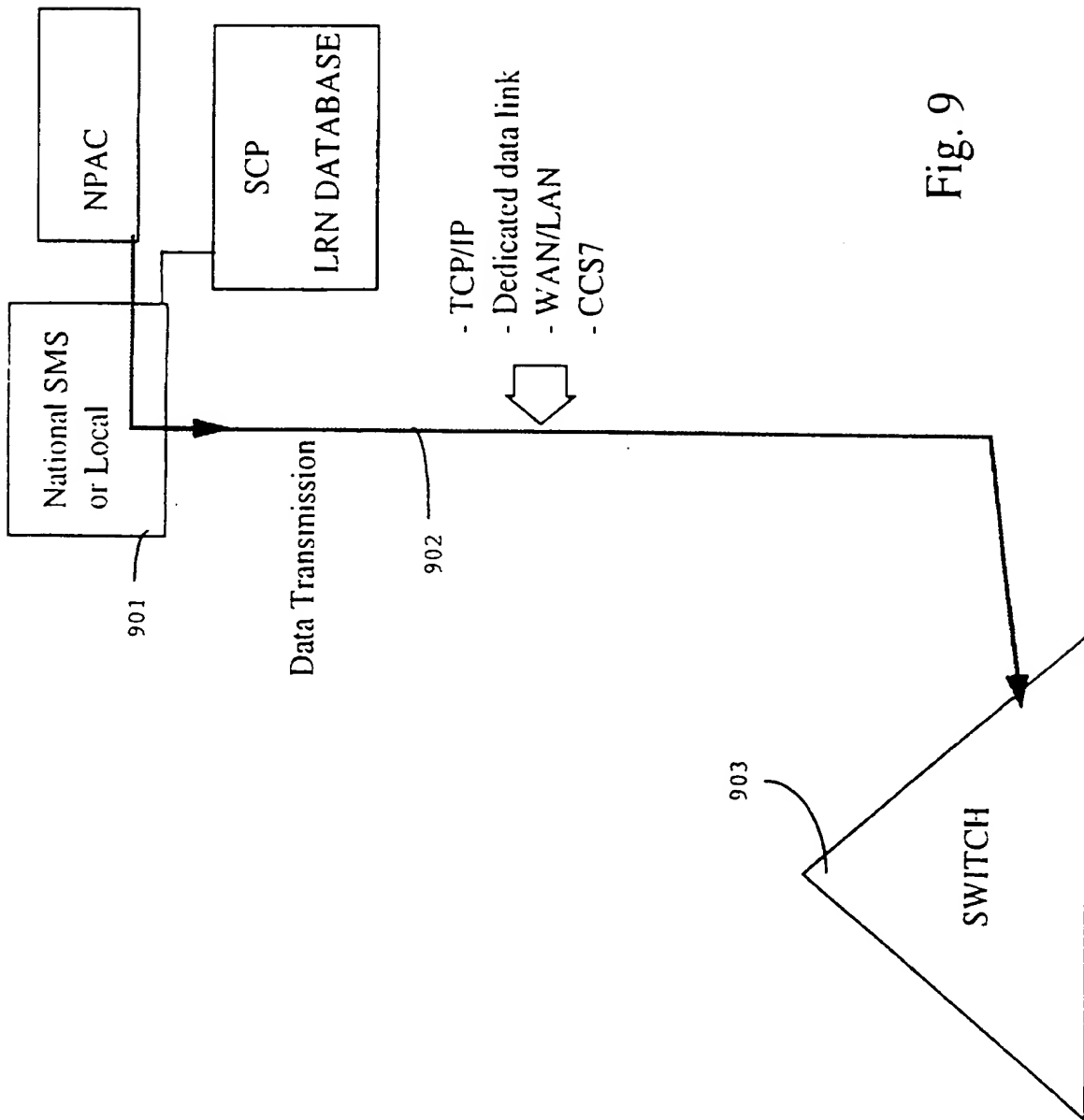
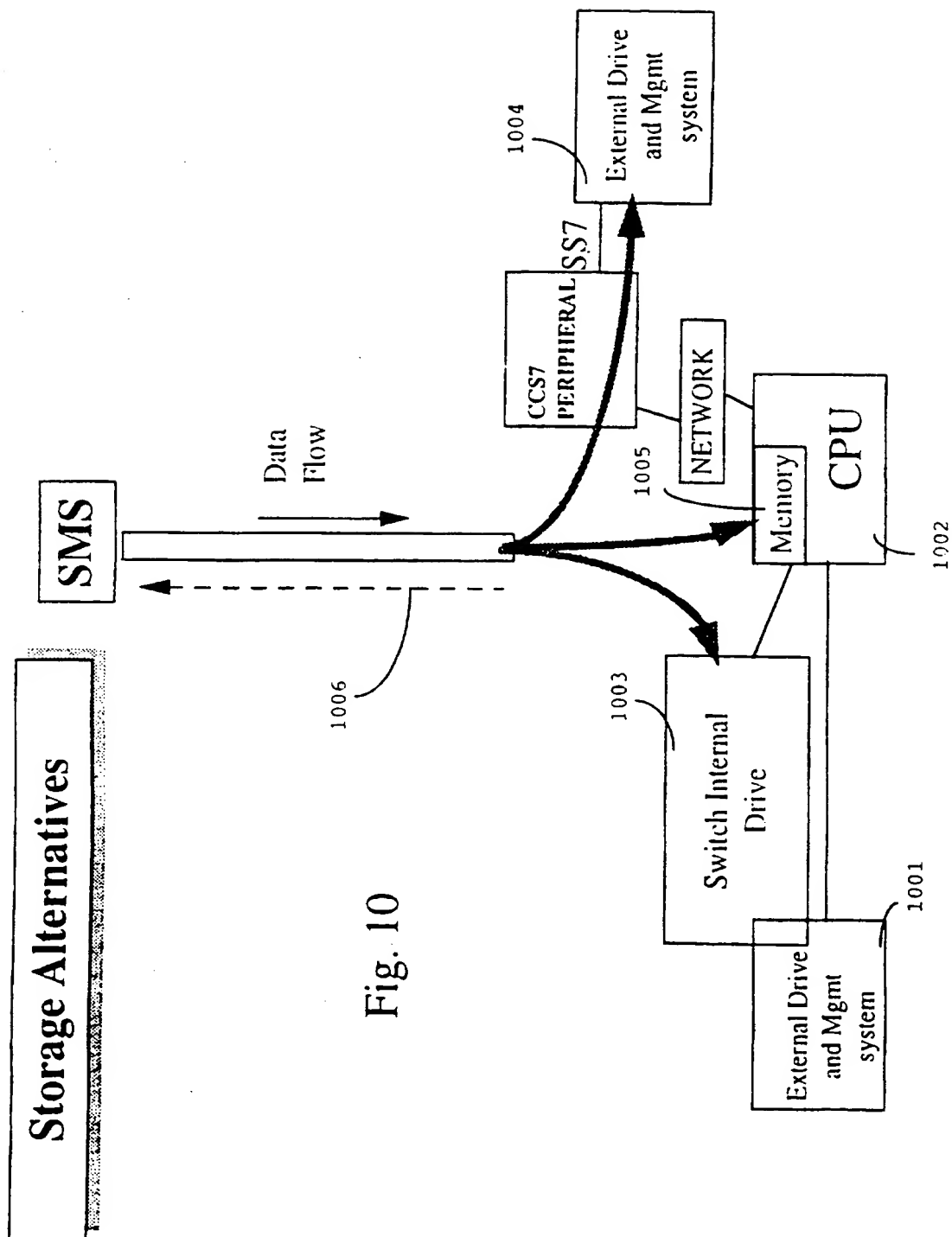


Fig. 9



# INTERNATIONAL SEARCH REPORT

Internat. Application No  
PCT/CA 97/00161

A. CLASSIFICATION OF SUBJECT MATTER  
IPC 6 H04Q3/66

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
IPC 6 H04Q

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 4 754 479 A (BICKNELL ET AL) 28 June 1988 cited in the application  see column 12, line 22 - column 13, line 63 ---	1-3,6, 14-16, 19,27, 29,40,41
P,X	US 5 602 909 A (CARKNER ET AL) 11 February 1997 see column 7, line 54 - column 9, line 3 ---	1-28,40
P,X	EP 0 751 691 A (SIEMENS STROMBERG-CARLSON) 2 January 1997 see page 11, line 3 - line 27 see page 6, line 16 - page 7, line 29 see page 9, line 35 - page 11, line 41 see page 13, line 4 - line 13 see page 17, line 13 - line 15 --- -/-	1,14,27, 40

☒ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

### \* Special categories of cited documents :

- \*A\* document defining the general state of the art which is not considered to be of particular relevance
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- \*L\* document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)
- \*O\* document referring to an oral disclosure, use, exhibition or other means
- \*P\* document published prior to the international filing date but later than the priority date claimed

- \*T\* later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
- \*X\* document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
- \*Y\* document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.
- \*&\* document member of the same patent family

Date of the actual completion of the international search

31 July 1997

Date of mailing of the international search report

13. 08.97

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## INTERNATIONAL SEARCH REPORT

 Interna 1 Application No  
 PCT/CA 97/00161

## C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT

Category	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	US 5 270 701 A (ITO ET AL) 14 December 1993  see column 1, line 54 - column 2, line 11 see column 4, line 34 - line 39 see column 5, line 44 - line 56 ---	1-3, 14-16, 27,28,40
P,A	US 5 553 130 A (TURNER) 3 September 1996  see column 4, line 57 - line 64 see column 6, line 25 - line 36 see column 9, line 13 - line 30 ---	27,30, 32, 35-37, 40,42, 44,47-49
P,A	EP 0 710 042 A (AT&T CORP.) 1 May 1996  see column 3, line 9 - line 37 see column 7, line 17 - line 39 see column 8, line 41 - column 9, line 44 ---	1-4, 14-17, 27,28,40
P,X	US 5 598 464 A (HESS ET AL) 28 January 1997  see column 3, line 31 - line 33 see column 3, line 60 - column 4, line 57 ---	1-4, 7-10, 14-17, 27,40
E	EP 0 766 485 A (AT&T CORP.) 2 April 1997  see column 1, line 44 - column 2, line 5 see column 2, line 13 - column 3, line 6 see column 7, line 14 - column 9, line 22 see column 13, line 37 - column 14, line 26 ---	1-4, 14-17, 27,28, 30,40,42
A	WIRELESS NETWORKS, vol. 2, no. 2, 1966, AMSTERDAM (NL), pages 155-160, XP000620237 Y-B LIN: "A cache approach for supporting life-time UPT number" see the whole document --- -/--	1,14,27, 40

# INTERNATIONAL SEARCH REPORT

Internal Application No  
PCT/CA 97/00161

C.(Continuation) DOCUMENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
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